## Week 1: Introduction to Research Methods

## Lecture notes: cautionary tale of Simpson's paradox

## Introduction to Simpson's paradox

- Simpson's paradox: phenomenon in probability and statistics whereby a trend occurs in several different groups of data but then disappears or reverses when these groups are combined.
- Berkeley postgraduate admissions (1973):
- In the past, people investigated the gender balance of Berkeley's admissions.
- It was discovered that there were a lot more men than women, with too much data supporting this for it to be pure chance.

|  | Applicants | Admitted |
| :---: | ---: | ---: |
| Men | 8442 | $\mathbf{4 4 \%}$ |
| Women | 4321 | $\mathbf{3 5 \%}$ |

- The University of California, Berkeley, set out to further investigate the culprits for supposedly gender discrimination after the data raised a lot of eyebrows.
- They did this by breaking open the data into different departments to see which ones were responsible for gender bias.
- Interestingly, they found that out of six departments, four of them accepted more women than men - there was a gender bias, but it was in favour for women.

| Department | \# of men | \# of women | Men <br> accepted | Women <br> accepted |
| :---: | ---: | ---: | ---: | ---: |
| A | 825 | 108 | $62 \%$ | $\mathbf{8 2 \%}$ |
| B | 560 | 25 | $63 \%$ | $\mathbf{6 8 \%}$ |
| C | 325 | 593 | $\mathbf{3 7 \%}$ | $34 \%$ |
| D | 417 | 375 | $33 \%$ | $\mathbf{3 5 \%}$ |
| E | 191 | 393 | $\mathbf{2 8 \%}$ | $\mathbf{2 4 \%}$ |
| F | 393 | 341 | $6 \%$ | $7 \%$ |
| Total | 8442 | 4321 |  |  |

- Therefore, the aggregated data told a different story from the ungrouped data - classic case of Simpson's paradox: when grouped-up data demonstrates the opposite trend of the ungrouped data.
- The truth was that women were not being discriminated against. Rather, a large proportion of them were applying to a low-acceptance rate department
while a large proportion of men were applying to a high-acceptance rate department, resulting in skewed overall results.


## Lessons for potential researchers

- Data can be sneaky:
- Aggregated data: refers to the overall data by combining multiple groups of data. Can show a bias in one direction.
- Disaggregated data: refers to the separate data of different data groups, which can show no bias or a bias in an opposite direction from the aggregated data.
- Statistics and good data analysis:
- Helps keep researchers on the right track.
- Reduces the chances of researchers drawing the wrong conclusions from data.
- Psychological research:
- Important to understand research methods.
- Important to understand data analysis.


## Video notes: introduction to $R$

## Operators

- $\mathbf{R}$ is a statistical programming language used to:
- Perform basic calculations.
- Run statistical analyses.
- Draw graphs.
- Write programs.
- Etc.
- Pros of R:
- Open source and costs nothing.
- Very powerful for statistics.
- Rapidly becoming the most popular data analysis tool.
- An introduction to programming, which is a valuable skill.
- Operators:
- Used to carry out a particular kind of operation.
- Numerical operators: used to carry out simple calculations.
- Logical operators: used to provide a TRUE or FALSE response or for more complex comparisons.

| Operator | Type | Description | Example |
| :---: | :---: | :--- | :---: |
| + | Numerical | Addition | $5+2$ |
| - | Numerical | Subtraction | $5-2$ |
| $*$ | Numerical | Multiplication | $2^{*} 2$ |


| / | Numerical | Division | 8/2 |
| :---: | :---: | :---: | :---: |
| $\wedge$ | Numerical | Power | $3^{\wedge} 3$ |
| == | Logical | Equality | $1+1==2$ |
| != | Logical | Inequality | $1+1$ ! $=3$ |
| > | Logical | Greater than | $5>3$ |
| $<$ | Logical | Less than | $5<8$ |
| $>=$ | Logical | Greater than or equal to | $5>=5$ |
| < | Logical | Less than or equal to | $3<=3$ |
| \& | Logical | And |  |
| 1 | Logical | Or |  |
| ! | Logical | Not |  |

## Functions

- Functions:
- Involve most of the other things that are not operators as there are not enough symbols on the keyboard to perform everything one might need to do.
- Set of statements organised together to perform a specific task.

| Function | Description | Example |
| :---: | :--- | :---: |
| sqrt() | Square root | $\operatorname{sqrt}(4)$ |
| round() | Round to nearest whole number | $\operatorname{round}(5.8)$ |
| $\log ()$ | Logarithm | $\log (4)$ |
| $\exp ()$ | Exponentiation | $\exp (4)$ |
| $\operatorname{abs}()$ | Absolute value | $\operatorname{abs}(-4)$ |

- Argument:
- Every function has this.
- Functions can be thought of as recipes and arguments like ingredients, such that the recipe combines the right ingredients in a specific way.
- Arguments: go within the brackets right after a function.
- Default values: many arguments have these, which are used when the user does not tell R what value to use (e.g., the default number of digits to round to is zero).
- Functions:
- Many can take more than one argument, which are separated with commas.
- Arguments: most also have names and can be used when typing commands in any order (e.g., round $(3.1415,2)$ is the same as round(digits $=2, x=3.1415$ ).
- Equal signs: only one (=) is used inside functions, while two (==) is used to compare two things.
- Silent fail: occurs when the input does not make sense, leading to the default value being used without warning.
- Nesting functions:
- Just as a recipe can use the output of other recipes as ingredients, so too can functions use the output of other functions as arguments.
- Hence, functions can take other functions as arguments (e.g., sqrt(round(4.45)).
- Important to note that the parentheses are balanced.
- Navigation tips:
- Tab autocomplete: for example, if the user types 'ro' and then hits tab, a window will be brought up showing possible commands the user might want to use (such as 'round').
- Help function: if the user wants to know more about a function, they can use this function as help().


## Variables

- Variables:
- Likened to a box as it could store things.
- Stores values (e.g., variable <- 'word').
- Note that variable names are not in quotes.

| Variable type | Stores | Example |
| :---: | :--- | :--- |
| Numeric | Numbers | NumericVar <- 4.78 |
| Character | Text (via speech marks) | CharacterVar <- ‘hi' |
| Logical | True/false values | LogicalVar <- TRUE |

- Creating and using variables:
- Used to store and label information.
- Refer to the contents of a block of computer memory.
- Use the 'assignment operator' (<-) to create one.
- Variables in R behave the same way as their values do.
- By assigning a new value, the old one will disappear since variables only contain one thing.

