Lecture 1

1. Project – a temporary endeavour undertaken to create a unique product or service

1.1. Attributes

- Has a unique purpose
- Temporary
- Develops progressively
- Requires resources, often from various areas
- Has a primary customer or sponsor
- Has specific time, cost, and performance requirements

1.2. Types of information System Projects

- a. Software development projects
 - A group of people working together to specify, design, develop, test and implement a new system for a 'customer'
 - Has a lot in common with other types of construction work except 'intangibility' of software system compare to, say, bridges
- b. Package implementation projects
 - Buying a pre-existing software package and installing it in a customer's environment requiring:
 - → Package customization and tailoring, data migration and cleansing, user training, cutover from old to new system
- c. System enhancement projects
 - Modifying an existing system to add new features or functions to meet a change in demand/requirements such as legal, regulatory
 - Difficulty in keeping existing system operational while work progresses
 - Regression testing to ensure enhancements do not compromise existing system
- d. Consultancy and business analysis
 - Investigating a business issue and proposing solutions using IT
 - → May not be clear what the problem is and whether solutions can be found
 - \rightarrow Because the problem is unclear, the scope of the project must be flexible as well as the budget
- e. Systems migration projects
 - An existing operational system has to be moved to a new operating environment
 - May involve some software development, may be necessary to create new interface with other system and might require some retraining
- f. Infrastructure projects
 - Introduce new hardware or replace old hardware, servers or PCs but can also include construction of physical building infrastructure to house IT
 - Can be tricky if 'business-as-usual' must be maintained and space constraints don't allow old and new to sit alongside each other
 - Managing sub-contractors to do the non-IT tasks can be complicated and may involve building codes and regulation
- g. Outsourcing (an in-sourcing) projects
 - Ensuring the scope of the contract is clear and feasible

- Training new people in IT systems to be supported
- Migrating employee contracts (incl. terms and conditions) from one employer to another
- Recruiting new staff to replace those who've left
- Renegotiating agreements with subcontractors and suppliers

h. Business continuity projects

- Resulting from fire, flood, hacker, attack, extortion etc.
- Requires setting up or hiring alternative venue that can support core business functions
- Building emergency contact lists, secure communications equipment
- Computing equipment to run business functions that must be tested periodically to ensure they will operate efficiently when the time comes

1.3. Classification

- a. Size
- b. Complexity → factors of project's complexity
 - i. Project size: large projects are usually more complex
 - ii. Number of users: as the number of users of a system increases, the complexity also increases
 - iii. Volume of new information: the greater the volume of new information generated by the system, the more complex it becomes
 - iv. Complexity of new information generation: some systems only produce a small volume of new information, but require a great deal of effort to do so

c. Derivative

- Only incrementally different in both product and process from existing products

d. Platform

- Major departures from existing projects. 'Platforms' for the next generation of organizational offerings, e.g., new models of cars, new type of insurance plan

e. Breakthrough

- Typically use breakthrough or disruptive technologies or ideas: e.g., electric cars, mobile apps, patient self-help plans

2. Project Context

2.1. Knowing your context helps

- a. As a basis for understanding
- b. As a basis for risk mitigation
- c. As a way of ensuring business satisfaction
- d. As a way of influencing

2.2. Lessons in the Business Project Context

- a. Understand the needs of different stakeholders
- b. Planning well means you don't promise what you cannot deliver. Negotiate this explicitly (if you have an opportunity)
- c. If you promise a business outcome, make sure you can deliver it
- d. If you promise a partial outcome, make sure you understand and articulate what part of the business outcome you are delivering
- e. If you are on a team that promises a business outcome

3. Planning

The need to build complex products under intense time and budget pressure whilst harnessing a diverse range of expertise towards a single goal under the threat of intense competition demands a methodology by which all of these threads are brought together to meet project objectives

4. The Triple Constraint



Triple Constraint table			
	Accept	Constrain	Enhance
Time		*	
Cost			*
Scope	*		

- Projects must be delivered within cost
- Projects must be delivered on time
- Projects must meet the agreed scope no more, no less
- Projects must also meet customer quality requirements

5. Planning a Project

- a. Developing a set of tasks and management actions takes planning
- b. Step one in the plan is a **Charter** or **Scope Statement**
- c. Charters are essential tools for both internal and external projects
- d. Charters allow you:
 - To explore the concept and how it might be carried out to preliminary stage to see if it is feasible
 - To ensure all stakeholders are on the same page before a lot of work is done

6. Charter

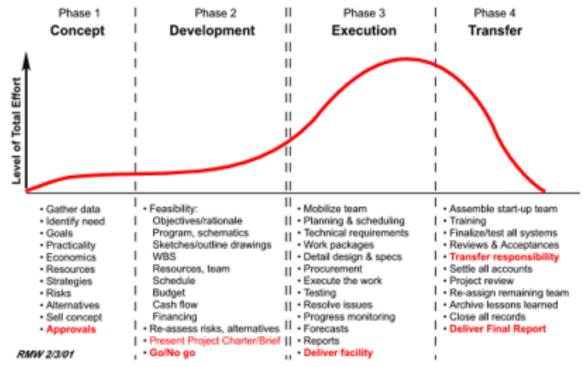
6.1. For the Client:

- a. A general agreement to carry out the project, demonstrating an understanding of the project and what the client hopes to achieve
- b. Header Information
- c. Objectives / Deliverables
- d. Major Tasks and Milestones
- e. Technical Requirements (if relevant)
- f. Costing estimate (can be in Objectives)

6.2. For the project team:

- a. Resources needed
- b. Distribution of workload
- c. Roles

- d. Responsibilities
- 7. Project Development Life Cycle
- 7.1. Projects progress through a number of typical stages:
 - a. Concept (idea)
 - b. Development (definition/production/planning)
 - c. Execution (operation)
 - d. Transfer (divestment/closing)



- 7.2. Reason to study the life cycle
 - a. Compression of the Product Lifecycle
 - b. Knowledge explosion
 - c. Triple Bottom Line (Planet, People, Profit)
 - d. Corporate Downsizing
 - e. Increased Customer Focus
- 7.3. Management actions in project development lifecycle
 - a. **Conceptual Phase**
 - Determine that a product is needed
 - Establish goals
 - Estimate resources
 - Convince organization of need
 - Appoint Key Personnel

b. **Development Phase**

- Define Targets
- Prepare schedules
- Define and allocate tasks and Resources
- Build the project team

c. **Execution Phase**

- Perform the work of the project
- Ensure that team members perform their work
- Monitor progress

d. **Termination**

- Assis in transfer of product/completion of report or deliverable
- Transfer human and non-human resources to other parts of the organization
- Ensure commitments are completed
- Terminate project
- Reward personnel